THE INSTITUTE OF BANKING AND FINANCE OF TRINDAD AND TOBAGO

ISSUE 30 2022

18th Annual Graduation Ceremony "Trailblazing a Path to Success"

The Institute of Banking and Finance of Trinidad and Tobago (IBF) held our 18th Annual Graduation Ceremony on Thursday July 28, 2022. The accomplishments of 101 graduates were recognised from the following programmes: The Professional Certificate for Financial Advisors (Cert FA) (internationally accredited by the Chartered Banker Institute (CBI) UK), in 2022; Diploma in Banking (DIB), Chartered Banker MBA (CBMBA), Certified International Risk Manager (CIRM) and the Certified Credit Professional (CCP). At the Ceremony Fellowship Awards were presented to persons of distinction who have given distinguished and meritorious service to the banking and finance industry and who have substantially contributed to the IBF. Council, Management and Staff of the IBF wish to congratulate our 2022 Graduates and Fellows on their achievements!



(L-R): Mr. Andre St. Clair, President, IBF; Ms. Wendy Delmar, CEO, Caribbean Association of Banks (CAB), St. Lucia and Mr. Richard Downie, President, Bankers Association of Trinidad and Tobago (BATT). Outstanding Graduate Awardees









(L-R): Ms. Jochelle Dasent, The Financial Coaching Centre - Valedictorian and Excellence - Banking Specialization Ms. Jamie Boodoo, Republic Bank Ltd. - Excellence - Mutual Funds Specialization Mr. Gianni Ascani, British Caribbean Bank Ltd., Turks and Caicos - Excellence - Securities Specialization

Distinguished IBF Fellowship Awardees







(L-R): Mr. Darren Ali, IBF President (2020-2022) for Substantial Contribution to the Institute of Banking and Finance of Trinidad & Tobago; Mr. Derwin Howell, Executive Director, Republic Bank Limited for Distinguished & Meritorious Service to the Banking & Finance Industry & Ms. Misty Anne Dorman, IBF President (2018-2019) for Substantial Contribution to the Institute of Banking and Finance of Trinidad & Tobago.



Our Graduates

PROFESSIONAL CERTIFICATE FOR FINANCIAL ADVISORS PROGRAMME: SPECIALIZATION: BANKING

FIRST CITIZENS

Kimberly Adhar **Rendy Bahadoor** Gail Ann Balkaran Lydia Boochoon Dixie Ann Boyd **Reanne Douglas** Michelle Emamalie **Rosanna Fields** Nicholas Halls Janessa Horsford Mikaela Khan

TRINIDAD & TOBAGO MORTGAGE **FINANCE** COMPANY LTD. Christian Clarke Shalini Lalchan Jaya Mangar Ambay Maharaj-Mc Queen Hannah Mohammed Zaaheda Mohammed Joel Millington Shellana Neptune Jameela Phillips Monique Pierre Alyssa Rahamatula Urvashi Rajahram

ROYAL BANK

(T & T) LTD. Rayette Antoine-Clarke Sally Maharaj

Kumarie Rampersad Marissa Seerattan Stephanie Singh Fern Solomon Rudy Sooknanan **Everton Sylvester** Alicia Thomas Giselle Andrews-Sylvester Trivi-Ann Nesbitt-Ramdeen Omega Williams-Robinson Taramatee Williams

THE FINANCIAL COACHING CENTRE **Jochelle Dasent**

GUARDIAN ASSET MANAGEMENT Melanie Lawrence

REPUBLIC BANK LTD. Danielle Alexis Cherise Dickson Jonathan Mark Shiloh O'neill **Chantelle Tull**

MINISTRY OF SPORTS & COMMUNITY DEVELOPMENT **Keonne James**

RHAND CREDIT UNION Kerron Stewart

SHIPPING ASSOCIATION OFT&T Andre Isidore

SCOTIA INSURANCE Avalon Wilson-St. Bernard

MURPHY CLARKE Shannon Pierre

PROFESSIONAL CERTIFICATE FOR FINANCIAL ADVISORS PROGRAMME: SPECIALIZATION: MUTUAL FUNDS

MG DALY **& PARTNERS** Aisha Donawa

T &T UNIT TRUST CORPORATION Rodney Ajit Boodram

REPUBLIC BANK LTD.

Crystalline Aubin Arlene Bernard Jamie Boodoo Jamila Daniel Neemee Dalchan-Maharaj

Belinda Evelyn Kim Edwards Michael Gill Anthony Goberdhan Arlene Hamilton

T & T UNIT TRUST

CORPORATION

Rodney Ajit Boodram

Desiree Hackett-Murray

Jerron Lochan Naiel Samuel Hardeo Seerai Adrian St. Clair

PROFESSIONAL CERTIFICATE FOR FINANCIAL ADVISORS PROGRAMME: SPECIALIZATION: SECURITIES

KCL CAPITAL MARKET BROKERS LTD.

Annalee Marcano Nadia Ramraj Sadé Shari St. Louis

ANSA MERCHANT BANK LTD. Keisha Samodee

JMMB INVESTMENTS LTD. Alicia Roopchand

Keleeme Quashie Shazeema Mohammed-Dass

BRITISH CARIBBEAN BANK LTD. (TURKS & CAICOS) Gianni Ascani

ASPIRE FUND MANAGEMENT COMPANY

LTD. Vydia Rambally

REPUBLIC BANK

Clariss Martos Moonsammy

DYNAMIC REAL ESTATE CONSULTANCY LTD. Heidi Elliot

Our Graduates

DIPLOMA IN BANKING PROGRAMME: CERTIFICATE LEVEL

FIRST CITIZENS

Rachell Khan Sian Naipaul Joanna Rampersad ROYAL BANK (T & T) LTD. Krista Phillip **REPUBLIC BANK LTD.** Diann Hoyte Kimberly Pascall

DIPLOMA IN BANKING PROGRAMME: DIPLOMA LEVEL

REPUBLIC BANK LTD. Merricia Charles

Jillian Dyer-Mc Call Yamuna Mohess

FIRST CITIZENS Gail Ann Balkaran Kendra Richins

CHARTERED BANKER MBA (CBMBA)

REPUBLIC BANK LTD. Tricia Bissoon-Pollard

CERTIFIED INTERNATIONAL RISK MANAGER (CIRM)

FIRST CITIZENS Gizelle Dass-Mohammed TECU CREDIT UNION COOPERATIVE SOCIETY LTD. Nasica Boochoon

ROYAL BANK (T & T) LTD. Vishnu Ramdial SCOTIABANK (T & T) LTD. Roxanne Thomas-Jones

HOME MORTGAGE BANK Adwin Cox **REPUBLIC BANK LTD.** Gregory Jones Charlene Madray Beverly Richards

JMMB (T&T) LTD. Nandrani Heeraman – Racha

CERTIFIED CREDIT PROFESSIONAL (CCP)

ACB CARIBBEAN (ANTIGUA) Ilzam Arfin

BRITISH CARIBBEAN BANK LTD. (TURKS & CAICOS) Gianni Ascani

ISLAND FINANCE Jonathan Superville FIDELITY FINANCE AND LEASING COMPANY LTD. Mika Ella-Tang Sunil Singh

IBF Workshop Highlights

Debt Recovery and Delinguency Management

Audience: Trinidad and Tobago Mortgage Finance Company Limited Dates completed: 25th - 28th January, 2022

Summary: This workshop provided participants with an overview of the skills necessary for effective debt collection.





A-Z in Mortgage Financing

Audience: Banking and Finance Professionals

Dates completed: 2nd & 3rd February, 2022

Audience: Banking and Finance Professionals Dates completed: 24th February, 2022

Financial Institutions in 2022

Summary: This training workshop was designed to help participants understand the four (4) main areas of the mortgage process namely: Banking; Legal Framework; Valuators & Surveyors Perspective and Property Tax.

Summary: This workshop discussed recent AML/CFT compliance trends which affect banks and other

Boosting Productivity

Audience: Banking and Finance Professionals Date completed: 18th February, 2022

Summary: This workshop provided participants with techniques for being productive amongst distractions and for improving productivity and time management in these dynamic times.





Credit Analysis and Proposal Writing

Audience: Aero Services Credit Union Cooperative Society Limited Dates completed: 10th & 16th March, 2022

Summary: This training offered practical guidelines to assess credit and prepare credit applications for approval. It also provided the credit evaluation and financial analysis techniques necessary for a successful proposal and the key points the adjudicator requires to make an informed decision.





Advanced Credit and Project Finance

Audience: Banking and Finance Professionals Dates completed: 21st – 24th March, 2022

Summary: These workshops provided the rudiments about advanced credit and project financing from both a practical and theoretical standpoint from a global perspective.

Upcoming **Online Trainir** Workshops

Financial Risk Management: **Foundational Principles One Day Online Workshop** August 26th, 2022 Facilitator: Tanya Stuart Cost: \$2000.00 plus VAT CPD Hours: 4.75 Time: 9:00 am - 3:00 pm

Impactful Leadership - Creating Impact from Anywhere in the Organisation **Two Day Online Training Workshop** September 20th & 21st, 2022 Facilitator: Joel-Ann Cook-Walcott Cost: \$2250.00 plus VAT

Credit Assessment and Proposal Writing Two-Day Online Workshop September 28th & 29th, 2022 Facilitator: Mario Young Cost: \$2340.00 plus VAT CPD Hours: 10 Time: 9:00 am - 3:30 pm

Banking Strategies & Management **One Day Online Training** Workshop October 28th. 2022 Facilitator: Avinash Bissessar Cost: \$2000.00 plus VAT CPD Hours: 5 Time: 9:00 am - 3.30 pm

Ask us about our additional training topics that could be customised to meet your business needs...

CPD Hours: 12

- **Technical Skills Workshops**
- Advanced Treasury Management
- Credit Assessment and Proposal Writing
- · Debt Recovery and Delinquency Management
- Foreign Exchange and Derivatives
- Project Management
- Anti-Money Laundering/Counter Financing of Terrorism
- Analysing Financial Statements
- · Enterprise IT Security and Cyber Security in the Cloud
- · Blockchain and Cryptocurrencies · Essentials of Finance for Business Decision Making
- Financial Planning
- Investment Management
- Portfolio Management
- Enterprise Risk Management

OUR TEAM 🅌

- Chief Executive Officer: Marsha John
- Training and Business Development Officer: Camille Applewhaite
- Quality Assurance Officer: Karen R. L. Singh

We'd love to hear from you! Find us on (f) in ()

- Administrative Officer & Programme Coordinator: Sharia Ahamad

- Soft Skills Workshops
- Time Management Strategies
- · Leading at Every Level: Leadership Program for Managers and Supervisors
- Supervisory Management
- · Coaching and Mentoring Change Management
- Public Speaking and Presentation Skills
- Emotional Intelligence
- · Work-Life Balance and Wellbeing in Challenging Times
- Customer Service Administrative Professionals
- Sales Training
- Business Writing and Communication
- Boosting Productivity

CONTACT US 🚹 in 💿

- Office Hours: Monday Friday from 8:00 a.m. to 4:00 p.m.
- Level 1, Invader's Bay Tower, Invader's Bay, Off Audrey Jeffers Highway, POS
- 868. 235.6291 / 868.321.9330 (Direct administration line)
- admin@ibf.org.tt
- www.ibf.org.tt

