

Professional Certificate for Financial Advisors Programme

Graduate Testimonials



“Whether you are a seasoned professional or now starting your career, the Cert FA Programme sets the standard and explicitly demonstrates the critical aspects of the Banking and Financial Services industry.

Having been employed in the financial services industry for almost fourteen (14) years, I chose to study by linking the theory to my work experiences from Relationship Management, Accounting and Commercial Credit analyses. The overall course was enlightening. The structure is very practical and the learning outcomes provide quality information for effective decision making.

I feel confident that I am now better equipped to serve our clients in a more meaningful and efficient manner”.

Mrs. Gizelle Dass-Mohammed

Credit Analyst, ANSA Merchant Bank

Top Cert. FA Banking Specialization Graduate- 2019



“The Professional Certificate for Financial Advisors (Cert.FA) is a high quality program that delivers fundamental financial concepts in a relevant format that is easily delivered, understandable and relatable to the Banking and Financial Services Sector of Trinidad and Tobago.

This program has broadened my horizons and will continue benefit me both personally and professionally.

It has definitely helped me to hone my skills as I aim provide sound financial advice to clients as they aim to achieve their financial and life goals”.

Mr. Kirby Austin

Executive Assistant to the CEO, JMMB Investments Trinidad and Tobago Limited

Top Cert. FA Securities Specialization Graduate - 2019