



**INSTITUTE OF BANKING AND FINANCE OF  
TRINIDAD AND TOBAGO**

**Professional Certificate for Financial  
Advisors (Cert. FA)**



**ABOUT CERT. FA**

This programme comprises three (3) specializations: Banking, Mutual Funds and Securities Dealers. Each specialization consists of three (3) levels, with Level 1 being the foundation of all specializations. The Cert. FA programme equips finance professionals with the skills required to provide sound financial advice to clients on the products and services that can help them achieve their financial goals.

**Examination Date: Saturday 25 April, 2020**

**Registration Deadline: Friday 28 February, 2020**

(Payment and All forms must be submitted by the above date including Programme Application, Membership & Examination Registration Forms)

**ENTRY REQUIREMENTS**

- ✓ A Minimum of two (2) CAPE/GCE A' Level passes and five (5) CXC/GCE O' Level passes (including English Language, Mathematics or a Mathematics-related subject. CXC Grade III accepted from 1998).

OR

- ✓ An appropriate mix of work experience and training in the financial services sector. Candidates may be considered on the basis of their work experience, training and educational background, as deemed relevant by IBF.

**\*The Cert. FA can be completed in 1 year\***



**Earn an accredited  
qualification  
recognized by  
financial  
institutions**

**Work and study at  
your own pace**

**Finance Ethics  
module included in  
syllabus**

**Approved tutors  
provide academic  
guidance**



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BANKING AND FINANCE  
OF TRINIDAD AND  
TOBAGO**

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